

LMH Accountants Fee Schedule - Individual Tax Return

Inclusions:

Income Items - Standard

	Basic Employee Return	Advanced Employee Return	Small Business Return	Property Investor Return	Share/Crypto Investor Return	Custom Return
Salary & Wages Income	Up to 5 Employers	Up to 10 Employers	Up to 5 Employers	Up to 5 Employers	Up to 5 Employers	Custom
Australian Government Allowances & Payments	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Custom
Australian Annuities and Income Streams	Up to 1 Record	Up to 3 Records	Up to 1 Record	Up to 1 Record	Up to 1 Record	Custom
Superannuation Lump Sum Payments	Up to 1 Record	Up to 3 Records	Up to 1 Record	Up to 1 Record	Up to 1 Record	Custom
Interest Income	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Custom
Dividends	Up to 5 Records	Up to 10 Records	Up to 5 Records	Up to 5 Records	Up to 5 Records	Custom
Employee Share Schemes	Up to 1	Up to 1	Up to 1	Up to 1	Up to 1	Custom
Partnership & Trust Distributions including Managed Funds	Up to 1 Record	Up to 3 Records	Up to 1 Record	Up to 1 Record	Up to 1 Record	Custom
Foreign Income	Up to 1 Record	Up to 3 Records	Up to 1 Record	Up to 1 Record	Up to 1 Record	Custom
Rental Property Income & Expenses	Not Included	Not Included	Not Included	Up to 1 Rental Property	Not Included	Custom
Capital Gains Income	Not Included	Not Included	Not Included	Not Included	Up to 5 Records	Custom
Business Income (Sole Trader)	Not Included	Not Included	Included	Not Included	Not Included	Custom

Expense Items - Standard

Including						
•Travel expenses						
•Uniform expenses						
•Self education expenses						
•Low value pool deductions						
•Gifts & donations	Up to 25 Records	Up to 45 Records	Up to 25 Records	Up to 25 Records	Up to 25 Records	Custom
•Cost of managing tax affairs						
•Personal superannuation contributions						
•Other work related expenses						
Car expenses						
- Cents per km method	Up to 1 Record	Up to 1 Record	Up to 1 Record	Up to 1 Record	Up to 1 Record	Custom
- Logbook method	Not Included	Up to 1 Record	Included	Not Included	Not Included	Custom

Offsets, Adjustments & Medicare Levy Calculations

Senior & Pensioner Offset	Included	Included	Included	Included	Included	Custom
Medicare Levy & Surcharge Where Applicable	Included	Included	Included	Included	Included	Custom
Private Health Insurance Policy Details	Included	Included	Included	Included	Included	Custom
Under 18 Year Old	Included	Included	Included	Included	Included	Custom
Study & Training Loan Repayments (HECS, HELP, VET etc)	Included	Included	Included	Included	Included	Custom
General Income Test Items	Included	Included	Included	Included	Included	Custom
Zone Offset	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Other Offsets	Not Included	Not Included	Not Included	Not Included	Not Included	Custom

Business Income & Expenses

Prepare Financial Statements (Profit & Loss, Balance Sheet + Notes)	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Prepare Business & Professional Items Schedule	Not Included	Not Included	Included	Not Included	Not Included	Custom
From Bank Statements/Source Documents (up to 50 records)	Not Included	Not Included	Up to 50 Records	Not Included	Not Included	Custom
From Client Prepared Spreadsheet/Summary	Not Included	Not Included	Included	Not Included	Not Included	Custom
From Client Managed Accounting Software (MYOB, Xero, Quicbooks etc)	Not Included	Not Included	Included	Not Included	Not Included	Custom

Business Schedule - Additions

Asset Purchases - Outright	Not Included	Not Included	Up to 3 Records	Not Included	Not Included	Custom
Asset Purchases - Financed	Not Included	Not Included	Up to 1 Record	Not Included	Not Included	Custom
Motor Vehicle Schedule - Logbook Method	Not Included	Not Included	Up to 1 Record	Not Included	Not Included	Custom
BAS/GST Reconciliation - Monthly Lodgement	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
BAS/GST Reconciliation - Quarterly Lodgement	Not Included	Not Included	Not Included	Not Included	Not Included	Custom

Capital Gains Income

Investment Property (Sale)	Not Included	Not Included	Not Included	Up to 1 Record	Not Included	Custom
Shares & Units	Not Included	Not Included	Not Included	Not Included	Up to 5 Records	Custom
Cryptocurrency						
- With Tax Software - Report Provided by Client	Not Included	Not Included	Not Included	Not Included	Included	Custom
- With No Tax Software						
<i>Up to 20 transactions</i>	Not Included	Not Included	Not Included	Not Included	Included	Custom
<i>Up to 1000 Transactions</i>	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
<i>Up to 10,000 Transactions</i>	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
<i>Up to 100,000 Transactions</i>	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Fee From Refund Service	Not Included	Included	Included	Included	Included	Included
Other Inclusions						
Secure Document Portal to Access, Send & Receive Information	Included	Included	Included	Included	Included	Custom
Review & Advice on Record Keeping Where Required	Included	Included	Included	Included	Included	Custom
Return prepared by Senior Tax Accountant	Included	Included	Included	Included	Included	Custom
Total Price (including GST)	\$ 160.00	\$ 220.00	\$ 400.00	\$ 400.00	\$ 400.00	Please contact us for a quote

Discounts Available

Couples Returns - 2 or more family member returns prepared at same time

5% Discount

Student Returns - Under 18 or studying full time

10% Discount

Customer Loyalty Bonus - Existing customer

Fee from refund service cost waived