

LMH Accountants Fee Schedule - Individual Tax Return

Inclusions:

Income Items - Standard

Salary & Wages Income
Australian Government Allowances & Payments
Australian Annuities and Income Streams
Superannuation Lump Sum Payments
Interest Income
Dividends
Employee Share Schemes

Partnership & Trust Distributions including Managed Funds
Foreign Income
Rental Property Income & Expenses
Capital Gains Income
Business Income (Sole Trader)

Expense Items - Standard

Including
•Travel expenses
•Uniform expenses
•Self education expenses
•Low value pool deductions
•Gifts & donations
•Cost of managing tax affairs
•Personal superannuation contributions
•Other work related expenses
Car expenses
- Cents per km method
- Logbook method

Offsets, Adjustments & Medicare Levy Calculations

Senior & Pensioner Offset
Medicare Levy & Surcharge Where Applicable
Private Health Insurance Policy Details
Under 18 Year Old
Study & Training Loan Repayments (HECS, HELP, VET etc)
General Income Test Items
Zone Offset
Other Offsets

Other Inclusions

Secure Document Portal to Access, Send & Receive Information
Review & Advice on Record Keeping Where Required
Return prepared by Senior Tax Accountant

Business Income & Expenses

Prepare Financial Statements (Profit & Loss, Balance Sheet + Notes)
Prepare Business & Professional Items Schedule

From Bank Statements/Source Documents (up to 50 records)
From Client Prepared Spreadsheet/Summary
From Client Managed Accounting Software (MYOB, Xero, Quicbooks etc)

Business Schedule - Additions

Asset Purchases - Outright
Asset Purchases - Financed
Motor Vehicle Schedule - Logbook Method
BAS/GST Reconciliation - Monthly Lodgement

Basic Employee Return

Up to 5 Employers
Unlimited
Up to 1 Record
Up to 1 Record
Unlimited
Up to 5 Records
Up to 1

Up to 1 Record
Up to 1 Record
Not Included
Not Included
Not Included

Advanced Employee Return

Up to 10 Employers
Unlimited
Up to 3 Records
Up to 3 Records
Unlimited
Up to 10 Records
Up to 1

Up to 3 Records
Up to 3 Records
Not Included
Not Included
Not Included

Small Business Return

Up to 5 Employers
Unlimited
Up to 1 Record
Up to 1 Record
Unlimited
Up to 5 Records
Up to 1

Up to 1 Record
Up to 1 Record
Not Included
Not Included
Included

Property Investor Return

Up to 5 Employers
Unlimited
Up to 1 Record
Up to 1 Record
Unlimited
Up to 5 Records
Up to 1

Up to 1 Record
Up to 1 Record
Up to 1 Rental Property
Not Included
Not Included

Share/Crypto Investor Return

Up to 5 Employers
Unlimited
Up to 1 Record
Up to 1 Record
Unlimited
Up to 5 Records
Up to 1

Up to 1 Record
Up to 1 Record
Not Included
Up to 5 Records
Not Included

Custom Return

Custom
Unlimited
Custom
Custom
Custom
Custom
Custom
Custom

Custom
Custom
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Custom
Custom

Up to 25 Records

Up to 45 Records

Up to 25 Records

Up to 25 Records

Up to 25 Records

Custom

Up to 1 Record
Not Included

Up to 1 Record
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Up to 3 Records
Up to 1 Record
Up to 1 Record
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BAS/GST Reconciliation - Quarterly Lodgement

Capital Gains Income

Investment Property (Sale)

Shares & Units

Cryptocurrency

- With Tax Software - Report & Software Subscription Arranged by Client

- With No Tax Software

Up to 20 transactions

Up to 1000 Transactions

Up to 10,000 Transactions

Up to 100,000 Transactions

Fee From Refund Service

Total Price (including GST)

Add-on Services

Fee from Refund Service

Not Included	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Not Included	Not Included	Not Included	Not Included	Up to 1 Record	Not Included	Custom
Not Included	Not Included	Not Included	Not Included	Not Included	Up to 5 Records	Custom
Not Included	Not Included	Not Included	Not Included	Not Included	Included	Custom
Not Included	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Not Included	Not Included	Not Included	Not Included	Not Included	Included	Custom
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Not Included	Not Included	Not Included	Not Included	Not Included	Not Included	Custom
Not Included	Included	Included	Included	Included	Included	Included
\$ 175.00	\$ 220.00	\$ 440.00	\$ 440.00	\$ 440.00	\$ 440.00	Please contact us for a quote
\$ 20.00						